O/o. CS & CGM (Legal) Corporate Office Bharat Sanchar Bhawan 2nd Floor, Ph/Fax: 011-2335 3395, 2335 3389



Dated: 12th November, 2020

The Manager, Corporate Relationship Department, Bombay Stock Exchange Limited, Phiroze Jeejeebbhoy Towers Dalal Street, Mumbai-400001

BSE Scrip Code- 960039

Sub: Certificate of Debenture Trustee under Regulation 52(5) of the SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir,

Pursuant to the Regulation 52(1) of the SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015, the Half Yearly Financial results for period ending on 30th September, 2020 under Regulation 52(1) is already filed on 11th November, 2020. In continuation of this, please find attached "Certificate of Debenture Trustee" under Regulation 52(5) of the SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015.

We request you to kindly take the same on record.

Thanking you

Yours faithfully For BHARAT SANCHAR NIGAM LIMITED

Company Secretary & CGM (L)

Encl: As Above



SBICAP Trustee Company Ltd.

Ref No.784/STCL/DT/2020-21

Date: 12th November 2020

To, BHARAT SANCHAR NIGAM LIMITED Bharat Sanchar Bhawan, H C Mathur Lane, Janpath, New Delhi-110001

Sub:- Certificate under Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, NCDs aggregating to Rs.8500 Crores by Bharat Sanchar Nigam Limited ("Issuer") for the half year ended 30th September, 2020.

Dear Sir/ Madam,

We are acting as Debenture Trustee for the captioned Debenture Issues. Pursuant to Regulation 52(4) read with Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, the issuer is required to submit its half yearly/annual financial results with a certificate of Debenture Trustee, that the Debenture Trustee has noted the contents furnished by the issuer as per the Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the aforesaid information vide your email dated November 12, 2020 along with the relevant/ necessary supporting and we have noted the contents of the Unaudited financial results furnished by the issuer as per the Regulation 52(4) of the Regulations.

Yours faithfully, For SBICAP Trustee Company Limited

Authorised Signatory

A Group Company of SBI